# **2016 IRVING** FREE Tax Preparation Assistance Sites

### Free Tax Assistance for Middle to Low-Income Taxpayers For households earning \$54,000 or less in 2015

Limited Spanish language assistance available at all locations

#### E-File is fast, accurate, secure and simple Direct Deposit Available Information is subject to change

### AARP TAX Aid Site

Former Central Library 801 W. Irving Blvd.

February 6 - April 16 Saturdays, 9:30 am - 2 pm

\*Numbered Forms given out beginning at 9:30 a.m. Walk-In site – First Come, First Served, All Ages

### AARP TAX Aid Site

Heritage Senior Center 200 S. Jefferson

by appointment only: (214) 770-5599

February 1 - April 18 Mondays and Thursdays, 8 am – Noon

**Preference to Seniors** 

See the other side for a list of documents to bring

### **United Way Free Tax Site**

## **Irving Cares**

440 S. Nursery Rd., 972-721-9181

### by appointment only: (214)-442-1633

Tuesday, February 9:	4:00pm to 8:00pm
Tuesday, February 23:	4:00pm to 8:00pm
Tuesday, March 8:	4:00pm to 8:00pm
Tuesday, March 22:	4:00pm to 8:00pm
Tuesday, April 5:	4:00pm to 8:00pm

#### VITA Tax Assistance Site

### Nimitz High School

100 West Oakdale IRS Certified, Nimitz Student Tax Preparers

February 6 – April 9 Saturday, 9:30 am - 2 pm Walk-Ins Welcome

# Tuesday, 4:30pm – 5:30pm

By Appointment Only, Call 972-600-5700)

Earned Income Tax Credit E-File, Direct Deposit,



# Prepare for Your Tax Prep Meeting

Before meeting a tax assistance volunteer, gather this information and bring it with you:

#### Basic Info:

Social Security Cards or ITIN Letters for everyone on the tax return Your Photo ID

Bank information (routing and account numbers for direct deposit)

Last year's tax return (if available)

#### Your Documents (bring all that apply to you):

- Form W-2 Wage and Tax Statement
- 1095 Health Insurance Marketplace Statement or other proof of health insurance coverage
- Health Insurance Marketplace exemption certificate
- 1099-SSA Social Security Benefit Statement
- 1099-MISC showing Miscellaneous Income
- 1099-R forms if you received a Pension or Annuity
- 1099-INT if you received Interest Income
- 1099-G if you received Unemployment Compensation
- 1099-DIV if you received Dividend Income
- 1098-T Tuition Statement
- 1098-E Student Loan Interest Statement
- W-2G Certain Gambling Winnings
- For Homeowners: Form 1098 Mortgage Interest Statement & Receipt showing real estate taxes paid

#### Your Records (bring all that apply to you):

- Child and dependent care expenses
- Education expenses
- Medical expenses
- Charitable expenses
- Retirement contributions
- For Homeowners: Receipts for energy-saving improvements on your home

#### If you are self-employed:

- Record of business expenses
- Record of business income
- Forms 1099-MISC

## Are you ready to file on your own?

It's fast, easy and free if your household income is under \$62,000 annually

File your own taxes online for free at www.myfreetaxes.com or www.irs.gov/freefile

Or, if you have your own computer, download free software at https://shop.turbotax.intuit.com/taxfreedom/turnaway.jsp